Aspocomp Group Plc, Half-Year Report, July 29, 2026, at 9:00 a.m. (Finnish time)

Aspocomp's Half-Year Report January 1–June 30, 2026

Order book at a record high and revenue grew

APRIL-JUNE 2026 HIGHLIGHTS

- Net sales EUR 10.6 (10.1) million, increase of 5%
- Operating result EUR 0.4 (0.2) million, 4% (2%) of net sales
- Earnings per share EUR 0.03 (-0.02)
- Operative cash flow EUR 1.0 (0.6) million
- Orders received EUR 12.9 (8.8) million, increase of 46%
- Equity ratio 60.9% (59.3%).

JANUARY-JUNE 2026 HIGHLIGHTS

- Net sales EUR 20.3 (20.4) million, decrease of 1%
- Operating result EUR 0.6 (1.0) million, 3% (5%) of net sales
- Earnings per share EUR 0.06 (0.08)
- Operative cash flow EUR 1.6 (2.4) million
- Orders received EUR 25.2 (20.3) million, increase of 24%
- Order book at the end of the review period EUR 25.9 (19.8) million, increase of 31%
- Equity ratio 60.9% (59.3%).

THE GROUP'S KEY FIGURES

	4-6/2026	4-6/2025	Change, %	1-6/2026	1-6/2025	Change, %
Net sales, M€	10.6	10.1	5%	20.3	20.4	-1%
EBITDA, M€	0.7	0.6	31%	1.4	1.8	-24%
Operating result, M€	0.4	0.2	137%	0.6	1.0	-38%
% of net sales	*4%*	*2%*	*2 ppts*	*3%*	*5%*	*-2 ppts*
Pre-tax- profit/loss, M€	0.3	0.0	3450%	0.5	0.7	-35%
% of net sales	*3%*	*0%*	*3 ppts*	*2%*	*3%*	*-1 ppts*
Profit/loss for the period, M€	0.2	-0.1	226%	0.4	0.6	-25%
% of net sales	*2%*	*-1%*	*3 ppts*	*2%*	*3%*	*-1 ppts*
Earnings per share, €	0.03	-0.02	250%	0.06	0.08	-25%
Received orders	12.9	8.8	46%	25.2	20.3	24%
Order book at the end of period	25.9	19.8	31%	25.9	19.8	31%
Investments, M€	1.2	0.2	607%	3.1	0.4	621%
% of net sales	*12%*	*2%*	*10 ppts*	*15%*	*2%*	*13 ppts*
Cash, end of the period	2.0	0.9	109%	2.0	0.9	109%
Equity / share, €	2.55	2.32	*23%*	2.55	2.32	23%
Equity ratio, %	61%	59%	2 ppts	61%	59%	2 ppts

Gearing, %	12%	24%	-12 ppts	12%	24%	-12 ppts
Interest bearing net debt/Ebitda	1.2	2.4		1.2	2.4	
Personnel, end of the period	171	167	4 persons	171	167	4 persons

* The total may deviate from the sum totals due to rounding up and down.

OUTLOOK FOR 2026 UNCHANGED

In 2026, the demand for Aspocomp's products is expected to remain solid. In particular, demand in the defense industry and the semiconductor market is anticipated to remain good.

Aspocomp reiterates the financial guidance issued on February 25, 2026. Aspocomp estimates that its net sales for 2026 will grow, and that its operating result for 2026 will improve compared to 2025. In 2025, net sales amounted to EUR 38.2 million, and the operating result was EUR 0.9 million.

CEO'S REVIEW

Aspocomp's second quarter was in line with plans, with net sales growing by 5% and the order book reaching a record high. Driven by continued strong demand, we continued to advance our strategy, the Oulu investment program, and other long-term measures to improve quality and profitability.

In terms of production, the second quarter proceeded without disruptions. A one-week annual maintenance shutdown of a critical production process took place during the period, but its impact on net sales and operating result was minor. As in previous quarters, profitability was burdened by low-margin orders agreed upon in 2024, deliveries of which concluded in the second quarter. These will no longer be reflected in the results of future quarters.

Orders received during the review period amounted to EUR 12.9 million, which is 46% more than in the same period last year (EUR 8.8 million). The order book at the end of the review period was at a record high of EUR 25.9 million, which is 31% higher than the comparison period. Due to customer-specific capacity allocation, parts of the order book already extend to late 2027, which provides us with excellent and long-term visibility. The share of Aspocomp's net sales generated by its five largest customers decreased from the comparison period and was 58% (75%). This is a result of a strategic choice and an increased customer base.

The market environment has remained strong in the defense industry but especially among semiconductor industry customers, boosted by the growth of AI chip testing. This has been reflected in the flow of new orders; 38% of the orders received during the review period came from the semiconductor industry and 25% from the defense industry.

Our Oulu expansion investment is proceeding on schedule. The new automated warehouse in the expansion wing is now operational, and factory acceptance tests for the new production lines have begun as equipment deliveries proceed as planned. These investments are crucial for the company's future growth and competitiveness.

The business environment has become more strained, with longer material delivery times and rising prices. This development is driven by the AI boom and the growth in data center investments, which are particularly reflected in the demand for special laminates, fiberglass, resins, and copper foil. We aim to prepare for the situation with a sufficient supplier network, effective communication with customers and by securing customer orders sufficiently in advance.

In the second half of the year, we will focus particularly on production quality and yield. Production will run at full capacity throughout the summer holiday season with the help of 29 seasonal workers. Installations of new equipment will continue until the end of the year. We have also launched an initiative to reform our quality culture, are making investments related to quality assurance, and are implementing AI in our analytical work. We have invested in resourcing in this area by appointing Ilkka Lohi as our new Quality Director and a member of the company's Management Team. By elevating quality management to a Management Team-level task and a top priority in the company, we facilitate smooth production throughput and improved profitability.

We expect profitability to improve in the second half of the year. Drivers for this include the completion of deliveries of low-margin orders agreed in 2024, the ramp-up of new products, and overall improvement in quality.

The investment program aimed at increasing the Oulu plant's capacity is expected to improve the plant's production quality and usability upon completion. However, the implementation of these investments may temporarily cause production disruptions. Extended material delivery times also challenge delivery reliability and will be reflected in increased net working capital during the rest of the year due to inventory growth.

NET SALES

Aspocomp reports its net sales by customer segment as shown below.

EUR million	**4-6/2026**	**4-6/2025**	**Change, %**	**1-6/2026**	**1-6/2025**	**Change, %**	**1-12/2025**
Semiconductor Industry	4.3	4.7	-9%	8.6	9.9	-13%	17.5
Defense, Security and Aerospace	3.6	2.4	52%	6.5	4.4	50%	9.3
Others*	2.7	3.0	-14%	5.2	6.1	-15%	11.3
Total	**10.6**	**10.1**	**5.0%**	**20.3**	**20.4**	**-1%**	**38.2**

*The Other customer segment consists of the Industrial Electronics, Automotive, and Telecommunications customer segments previously reported by the company.

April–June 2026

April–June net sales amounted to EUR 10.6 (10.1) million. Net sales increased by 5% from the comparison period. The increase in net sales was driven by continued strong demand and investments in maintenance and resourcing made earlier in the year, which positively impacted capacity and delivery reliability.

The five largest customers accounted for 58% (75%) of net sales. In geographical terms, 69% (50%) of net sales were generated in Europe and 31% (50%) on other continents.

The Semiconductor Industry customer segment’s April-June net sales decreased by 9% from the comparison period, amounting to EUR 4.3 (4.7) million. The decline in the customer segment's net sales was not due to a decline in demand, but rather a capacity limitation imposed on customers, which enabled net sales growth in the Defense, Security, and Aerospace customer segment.

The Defense, Security and Aerospace customer segment’s April-June net sales increased by 52% to EUR 3.6 (2.4) million. Demand in the customer segment remained at a high level in the second quarter of the year.

Others customer segment’s April-June net sales decreased by 14% year-on-year and amounted to EUR 2.7 (3.0) million. The decrease in net sales in the customer segment was due to weak demand from the end customers and capacity restriction imposed on customers.

The company's orders received during April–June were EUR 12.9 (8.8) million. Of the orders received, 38% came from the semiconductor industry and 25% from the defense, security, and aerospace industries.

January–June 2026

January-June net sales amounted to EUR 20.3 (20.4) million, a year-on-year decrease of 1%. Net sales for the review period were near record levels despite a spare parts shortage in the first quarter due to a equipment supplier's bankruptcy. Net sales were positively impacted by continued strong demand and investments in maintenance and resourcing made earlier in the year, which improved both capacity and delivery reliability.

The five largest customers accounted for 60 (73) percent of net sales. In geographical terms, 65 (57) percent of net sales were generated in Europe and 35 (43) percent on other continents.

The Semiconductor Industry customer segment’s January-June net sales decreased by 13% from the comparison period to EUR 8.6 (9.9) million. The decline in the customer segment's net sales was due to a capacity limitation imposed on customers, which enabled net sales growth in the Defense, Security, and Aerospace customer segment.

The Defense, Security and Aerospace customer segment’s January-June net sales increased by 50% from the comparison period, amounting to EUR 6.5 (4.4) million. Demand in the customer segment continued to grow in the first half of the year. This growth was driven by an increase in the number of customers in the segment.

Others customer segment’s January-June net sales decreased by 15% year-on-year and amounted to EUR 5.2 (6.1) million. The decrease in net sales in the customer segment was due to weak demand from the end customers and capacity restriction imposed on customers, which enabled net sales growth in the Defense, Security and Aerospace customer segment.

The company's orders received during January–June were EUR 25.2 (20.3) million. Of the orders received, 41% came from the semiconductor industry and 27% from the defense, security, and aerospace industries. The order book at the end of June 2026 was EUR 25.9 (19.8) million. The order book grew particularly due to strong demand in the semiconductor industry customer segment. Of the order book, EUR 18.9 million has been scheduled for delivery in 2026.

EARNINGS DEVELOPMENT

April–June 2026

April–June operating result amounted to EUR 0.4 (0.2) million, corresponding to an operating margin of 4% (2%). The operating result for the review period was improved by an improved product and customer mix and a successful annual maintenance shutdown of a critical production process.

Net financial expenses amounted to EUR 0.1 (0.2) million. Earnings per share were EUR 0.03 (-0.02).

January–June 2026

The half-year operating result amounted to EUR 0.6 (1.0) million. The comparison period's January-March operating result was exceptionally strong. The half-year period's operating result was strained by old, low-margin orders agreed upon in 2024, with deliveries continuing until the second quarter 2026. In addition, the operating result was negatively affected by spare parts shortages caused by the bankruptcy of an equipment supplier, and a write-down of EUR 80 thousand during the first quarter related to an investment made in 2020 in a company that failed to commercialize new PCB technology. Towards the end of the period, operating result was positively impacted by an improved product and customer mix and a successful annual maintenance shutdown of a critical production process.

Operating result was 3.0 (5.0) percent of net sales.

Net financial expenses amounted to EUR 0.2 (0.3) million. Earnings per share were EUR 0.06 (0.08).

INVESTMENTS

Investments in January–June 2026 amounted to EUR 3.1 (0.4) million. The investments were related to the capacity expansion project at the Oulu plant.

BALANCE SHEET AND FINANCING

January–June 2026 cash flow from operations amounted to EUR 1.6 (2.4) million. Cash and cash equivalents at the end of the period were EUR 2.0 (0.9) million.

Interest-bearing liabilities amounted to EUR 4.2 (4.7) million, of which lease liabilities accounted for EUR 0.2 (0.3) million. Excluding lease liabilities, interest-bearing liabilities consist of a credit facility of EUR 2.0 (4.0) million, a senior loan of EUR 2.0 (0.0) million, and a factoring agreement of EUR 0.0 (0.4) million. At the end of the reporting period, the company had undrawn limits totaling EUR 7.5 (2.0) million, consisting of a credit facility of EUR 3.0 (1.0) million, undrawn senior loans of EUR 3.5 (0.0) million, and a factoring agreement of EUR 1.0 (1.0) million.

Interest-bearing liabilities are subject to covenant terms, such as the equity ratio and the ratio of interest-bearing net debt to EBITDA. The covenant terms were not breached in the January–June 2026 report. Gearing at the end of the review period was 12% (24%).

Equity ratio at the end of the review period was 60.9% (59.3%).

PERSONNEL

During January–June, the company had an average of 171 (167) employees. The personnel count on June 30, 2026, was 168 (167). Of them, 108 (111) were blue-collar and 60 (56) white-collar employees.

Employees by country were as follows: Finland 164 (163), Germany 2 (2) and China 2 (2). 25% of the employees were women and 75% were men.

The Group's personnel expenses in January-June amounted to EUR 6.3 (5.6) million.

ANNUAL GENERAL MEETING, THE BOARD OF DIRECTORS AND AUTHORIZATIONS GIVEN TO THE BOARD

The Annual General Meeting of Aspocomp Group Plc held on April 29, 2026, adopted the annual accounts and the consolidated annual accounts as well as granted the members of the Board of Directors and the CEO discharge from liability regarding the financial period 2025. The Annual General Meeting approved the Remuneration Report for the governing bodies 2025.

The Annual General Meeting decided that no dividend will be paid for the fiscal year January 1 - December 31, 2025.

The Annual General Meeting decided to set the number of the Board members at four (4) and re-elected the current members of the Board of Directors Ms. Jenni Enroth, Ms. Kaisa Kokkonen, Mr. Anssi Korhonen and Mr. Ville Vuori for a term of office ending at the closing of the following Annual General Meeting. The Annual General Meeting elected Ernst & Young Oy, Authorized Public Accountants, as the company's auditor for a term of office ending at the closing of the following Annual General Meeting. Ernst & Young Oy has notified that Ms. Erika Grönlund, Authorized Public Accountant, will act as the principal auditor.

The Annual General Meeting decided that the amount of remuneration payable to the Board of Directors will be increased and paid as follows: the chairman of the Board of Directors will be paid EUR 35,000, the vice chairman of the Board of Directors will be paid EUR 25,000 and the other members will be paid EUR 20,000 each in remuneration for their term of office. The Annual General Meeting further decided that no voluntary earning-related pension insurance contributions be paid for the remuneration of the Board of Directors. As a result, the increase in remuneration will not generate additional costs for the company compared to the current level. The Annual General Meeting further decided that EUR 1,000 will be paid as remuneration per meeting to the chairman of the Board of Directors and that the other members be paid

EUR 500 per meeting of the Board of Directors and its committees. The members of the Board of Directors will further be reimbursed for reasonable travel costs. It was decided that the auditor's fees will be paid in accordance with the auditor's invoice.

The Annual General Meeting decided to authorize the Board of Directors, in one or more installments, to decide on the issuance of shares and the issuance of options and other special rights entitling to shares referred to in Chapter 10 Section 1 of the Finnish Limited Liability Companies Act as follows:

The number of shares to be issued based on the authorization may in total amount to a maximum of 752,292 shares.

The Board of Directors decides on all the terms and conditions of the issuances of shares and of options and other special rights entitling to shares. The authorization concerns both the issuance of new shares as well as treasury shares possibly held by the company. The issuance of shares and of options and other special rights entitling to shares referred to in Chapter 10 Section 1 of the Finnish Limited Liability Companies Act may be carried out in deviation from the shareholders' pre-emptive rights (directed issue).

The authorization revokes the authorization given by the Annual General Meeting on April 29, 2025, to decide on the issuance of shares as well as the issuance of special rights entitling to shares. The authorization is valid until June 30, 2027.

THE BOARD OF DIRECTORS' ORGANIZATION MEETING

In its organization meeting held after the Annual General Meeting, the Board of Directors of Aspocomp Group Plc elected Mr. Ville Vuori as the Chairman of the Board of Directors. Ms. Kaisa Kokkonen was elected as the Vice Chairman.

Ms. Jenni Enroth and Ms. Kaisa Kokkonen were elected as members of the Audit Committee.

The Board of Directors did not establish any other committees.

The Board of Directors has at its meeting evaluated the independence of the Board members in compliance with the recommendations of the Finnish Corporate Governance Code. It is the view of the Board of Directors that all Board members are independent of the company's major shareholders. The Board of Directors has also assessed that all the Board members are independent of the company.

SHARES AND SHAREHOLDERS

The total number of Aspocomp's shares at June 30, 2026, was 7,527,722 (6,849,240) and the share capital stood at EUR 1,000,000. The company did not hold any treasury shares. Each share is of the same share series and entitles its holder to one vote at a General Meeting and to have an identical dividend right.

A total of 567,032 Aspocomp Group Plc. shares were traded on Nasdaq Helsinki during the period from January 1 to June 30, 2026 (890,670 during Jan. 1 to June 30, 2025). The aggregate value of the shares exchanged was EUR 2,930,173 (4,215,904). The shares traded at a low of EUR 4.42 (3.07) and a high of

EUR 6.06 (6.00). The average share price was EUR 5.17 (4.73). The closing price at June 30, 2026, was EUR 5.26 (5.00), which translates into market capitalization of EUR 39.6 (34.3) million.

The company had 4,761 (4,675) shareholders at the end of the review period. Nominee-registered shares accounted for 0.9% (1.0%) of the total shares.

Share issue
The Board of Directors of Aspocomp Group Plc has, based on the authorization granted by the Annual General Meeting on April 29, 2026, resolved on a directed share issue without payment to the CEO for the purpose of delivering share rewards for the second performance period 2023–2025 of the performance-based share reward scheme. In the share issue, 4,800 new shares in the company will be issued without consideration to the company's CEO in deviation from the shareholders' pre-emptive subscription right. The new shares issued in the share issue were registered in the Trade Register on May 20, 2026, and applied for public trading on May 21, 2026.

SHARE-BASED LONG-TERM INCENTIVE SCHEME

The Board of Directors of Aspocomp Group Plc decided on July 20, 2022, to establish a share-based long-term incentive scheme for the company's top management and selected key employees. The objectives of the Performance Share Plan (PSP) are to align the interests of Aspocomp's management with those of the company's shareholders and thereby promote shareholder value creation in the long term as well as to commit the management to achieving Aspocomp's strategic targets.

Aspocomp's share-based long-term incentive scheme has three ongoing three-year earning periods: calendar years 2024–2026, 2025–2027, and 2026–2028. More detailed information on the incentive schemes can be found in the financial statements and remuneration report, as well as on the company's website at https://aspocomp.com/investors/governance/remuneration/incentive-systems/.

Aspocomp Group Plc's Board of Directors decided on February 24, 2026, on the commencement of the fifth earning period, PSP 2026-2028, in the share-based long-term incentive scheme for the company's top management and selected key personnel. The performance period for the PSP 2026-2028 program started at the beginning of 2026 and ends at the end of 2028. Any share rewards earned under the incentive plan will be paid during the first half of 2029.

ASSESSMENT OF SHORT-TERM BUSINESS RISKS

Aspocomp's risk management aims to promote the implementation of the strategy, the achievement of financial goals, the fulfillment of customer promises, shareholder value, the realization of responsible operating practices, and business continuity. Aspocomp reduces risks by continuously acquiring information and by assessing uncertainties, risks, and opportunities present in the company's operations. Risks are assessed based on their economic impact and probability and are classified into strategic, operational, financial and compliance risks.

Strategic risks
The geopolitical situation and the trade war have increased the risks related to global supply chains.

Aspocomp's customer base is concentrated, with more than half of its net sales coming from five customers. This can expose the company to significant demand fluctuations. In addition, variations in the product mix can have a significant impact on profitability.

Quality deviations in Aspocomp's products can lead to claims that may cause financial impacts, reputational damage or loss of customer relationships. If Aspocomp estimates that the outcome of such claims will have potential financial impacts, they will be considered in the financial reporting.

Operational risks
The most significant operational risks are related to equipment failures and other disruptions in Aspocomp's production. The investments launched in 2025 to increase the capacity of the Oulu plant are expected to improve its production quality and usability but may cause production outages during implementation. Aspocomp's operational capacity may also be impaired due to supplier production outages and delays in delivery times caused by increased demand and temporarily impaired production availability.

Cyber risks and disruptions in information systems may affect production and thereby the company's ability to generate profits.

Financial risks
Adequacy of financing may become a challenge if the cash flow from operations is not positive or there are significant delays in the plant investment project. The company closely monitors financing forecasts and has prepared for cash fluctuations with credit facilities. Possible equipment failures and production disruptions may cause a temporary decline in profitability and thereby affect the fulfillment of the covenant terms.

Compliance risks
For example, violations of ethical guidelines, legislation or sanctions-related regulations may cause risks that can lead to corporate fines, legal costs and weaken the trust of the company's stakeholders.

Aspocomp's risks and risk management are described in the notes to the consolidated financial statements on the company's website.

EVENTS AFTER THE REPORTING PERIOD

Change in Aspocomp’s Management Team
Aspocomp has appointed Ilkka Lohi (born 1977), M.Sc. (Eng.), as the company’s Quality Director and member of the Management Team as of September 2, 2026.

PUBLICATION OF THE FINANCIAL RELEASES FOR 2026

Aspocomp Group Plc.'s financial information publication schedule for 2026 is:

Interim Report January-September 2026: Wednesday, October 28, 2026, at around 9:00 Finnish time.

Aspocomp's silent period commences 30 days prior to the publication of its financial information.

Publication of the January-June Half-Year Report 2026

Aspocomp's CEO Manu Skyttä will present the January-June half-year report in a webcast today, July 29, 2026, starting at 01:00 p.m. Finnish time. The webcast will be held in Finnish and can be accessed at https://aspocomp.events.inderes.com/q2-2026. Questions are requested to be submitted in writing via the chat functionality of the webcast portal.

The half-year report and presentation material will be available at Aspocomp's website https://aspocomp.com/investors/interim-reports/reports/ after publication.

Espoo, July 29, 2026

Aspocomp Group PLC
Board of Directors

Some statements in this stock exchange release are forecasts and actual results may differ materially from those stated. Statements in this stock exchange release relating to matters that are not historical facts are forecasts. All forecasts involve known and unknown risks, uncertainties and other factors, which may cause the actual results, performances or achievements of the Aspocomp Group to be materially different from any future results, performances or achievements expressed or implied by such forecasts. Such factors include general economic and business conditions, fluctuations in currency exchange rates, increases and changes in PCB industry capacity and competition, and the ability of the company to implement its investment program.

ACCOUNTING POLICIES AND CHANGES IN ACCOUNTING POLICES

The reported operations include the Group's parent company, Aspocomp Group Plc. and subsidiaries in China and Germany. The figures in this half-year report are not audited. This half-year report has been prepared in accordance with IAS 34 (Interim Financial Reporting).

R&D R&D costs comprise general production development costs. These costs do not fulfill the IAS 38 definition of either development or research and are therefore booked into plant overheads.

TABLE SECTION

PROFIT & LOSS STATEMENT

1,000 €	4-6/2026		4-6/2025		Change
Net sales	**10,607**	***100%***	**10,098**	***100%***	***5%***
Other operating income	8	*0%*	1	*0%*	*1,175%*
Materials and services	-4,994	*-47%*	-5,013	*-50%*	*0%*
Personnel expenses	-3,267	*-31%*	-2,961	*-29%*	*10%*
Other operating costs	-1,624	*-15%*	-1,565	*-16%*	*4%*
Depreciation and amortization	-323	*-3%*	-386	*-4%*	*-16%*
Operating result	**407**	***4%***	**172**	***2%***	***137%***
Financial income and expenses	-124	*-1%*	-181	*-2%*	
Profit/loss before tax	**284**	***3%***	**-8**	***0%***	***3,450%***
Change in deferred tax assets*	-35		-130		
Income taxes	-4	*0%*	-2	*0%*	
Profit/loss for the period	**178**	***2%***	**-141**	***-1%***	***226%***
Other comprehensive income					
Items that will not be reclassified to profit or loss					
Remeasurements of defined benefit pension plans					
Income tax relating these items					
Items that may be reclassified subsequently to profit or loss:					
Currency translation differences	11	*0%*	-24	*0%*	
Total other comprehensive income	11	*0%*	-24	*0%*	
Total comprehensive income	**189**	***2%***	**-165**	***-2%***	***215%***
Profit/loss for the period attributable to:					
owners of the parent	**178**		**-141**		
Profit/loss for the period attributable to:					
owners of the parent	**189**		**-165**		
Earnings per share (EPS)					
Basic EPS	0.03	€	-0.02	€	*250%*
Diluted EPS	0.03	€	-0.02	€	*250%*

*The change in deferred tax assets in mainly due to the use of losses confirmed in taxation.

PROFIT & LOSS STATEMENT

1,000 €	1-6/2026		1-6/2025		Change	1-12/2025	
Net sales	**20,337**	***100%***	**20,445**	***100%***	***-1%***	**38,151**	***100%***
Other operating income	20	*0%*	3	*0%*	*604%*	65	*0%*
Materials and services	-9,480	*-47%*	-9,828	*-48%*	*-4%*	-18,632	*-49%*
Personnel expenses	-6,266	*-31%*	-5,645	*-28%*	*11%*	-10,844	*-28%*
Other operating costs	-3,259	*-16%*	-3,186	*-16%*	*2%*	-6,403	*-17%*
Depreciation and amortization	-726	*-4%*	-785	*-4%*	*-8%*	-1,432	*-4%*
Operating result	**626**	***3%***	**1,004**	***5%***	***-38%***	**905**	***2%***
Financial income and expenses	-175	*-1%*	-304	*-1%*	*-43%*	-430	*-1%*
Profit/loss before tax	**452**	***2%***	**699**	***3%***	*-35%*	**474**	***1%***
Change in deferred tax asstes*	-21		-130			-55	
Income taxes	-8	*0%*	-5	*0%*		-5	*0%*
Profit/loss for the period	**422**	***2%***	**564**	***3%***	***-25%***	**414**	***1%***
Other comprehensive income							
Items that will not be reclassified to profit or loss							
Remeasurements of defined benefit pension plans						53	
Income tax relating these items						-9	
Items that may be reclassified subsequently to profit or loss:							
Currency translation differences	6	*0%*	-36	*0%*	-	*-29*	*0%*
Total other comprehensive income	6	*0%*	-36	*0%*	-	*15*	*0%*
Total comprehensive income	**428**	***2%***	**528**	***3%***	***-19%***	***429***	***1%***
Profit/loss for the period attributable to:							
owners of the parent	**422**		**564**			414	
Profit/loss for the period attributable to:							
owners of the parent	**428**		**528**			429	
Earnings per share (EPS)							
Basic EPS	0.06	€	0.08	€	*-25%*	0.06	€
Diluted EPS	0.06	€	0.08	€	*-25%*	0.06	€

*The change in deferred tax assets in mainly due to the use of losses confirmed in taxation.

CONSOLIDATED BALANCE SHEET

1,000 €	6/2026	6/2025	Change	12/2025
Assets				
Non-current assets				
Intangible assets	3,202	3,247	*-1%*	3,215
Tangible assets	7,217	4,564	*58%*	5,392
Right-of-use assets	242	290	*-17%*	266
Financial assets at fair value through profit or loss	15	95	*-84%*	95
Deferred income tax assets	5,408	5,265	*3%*	5,391
Total non-current assets	**16,084**	**13,460**	***19%***	**14,359**
Current assets				
Inventories	6,382	5,187	*23%*	6,099
Short-term receivables	7,041	7,264	*-3%*	6,490
Cash and bank deposits	1,980	895	*121%*	1,798
Total current assets	**15,403**	**13,346**	***15%***	**14,387**
Total assets	**31,487**	**26,807**	***17%***	**28,746**
Equity and liabilities				
Share capital	1,000	1,000	*0%*	1,000
Reserve for invested non-restricted equity	8,059	4,879	*65%*	7,980
Remeasurements of defined benefit pension plans	11	-33	*-132%*	11
Retained earnings	10,112	10,050	*1%*	9,684
Total equity	**19,182**	**15,896**	***21%***	**18,674**
Non-current liabilities				
Long-term financing loans	4,071	4,167	*-2%*	2,611
Other non-current liabilities	185	238	*-22%*	185
Provisions	217	124		110
Deferred income tax liabilities	134	44	*203%*	96
Non-current liabilities total	**4,607**	**4,574**		**3,002**
Current liabilities				
Short-term financing loans	164	528	*-69%*	85
Trade and other payables	7,424	5,809	*28%*	6,875
Provisions	110	0		110
Current liabilities total	**7,698**	**6,337**	***21%***	**7,070**
Total equity and liabilities	**31,487**	**26,807**	***17%***	**28,746**

CONSOLIDATED CHANGES IN EQUITY

1,000 €	Share capital	Other reserve	Remeasurements of employee benefits	Translation differences	Retained earnings	**Total equity**
Balance at Jan. 1, 2026	**1,000**	**7,980**	**11**	**-29**	**9,713**	**18,674**
Comprehensive income						
Comprehensive income for the period					422	**422**
Translation differences				6		**6**
Total comprehensive income for the period	**0**	**0**	**0**	**6**	**422**	**428**
Business transactions with owners						
Share-based payment		80				**80**
Business transactions with owners, total	**0**	**80**	**0**	**0**	**0**	**80**
Balance at June 30, 2026	**1,000**	**8,059**	**11**	**-24**	**10,136**	**19,182**

1,000 €	Share capital	Other reserve	Remeasurements of employee benefits	Translation differences	Retained earnings	**Total equity**
Balance at Jan. 1, 2025	**1,000**	**4,857**	**-33**	**-1**	**9,523**	**15,346**
Comprehensive income						
Comprehensive income for the period					564	**564**
Translation differences				-36		**-36**
Total comprehensive income for the period	**0**	**0**	**0**	**-36**	**564**	**528**
Business transactions with owners						
Share-based payment		22			0	**22**
Business transactions with owners, total	**0**	**22**	**0**	**0**	**0**	**22**
Balance at June 30, 2025	**1,000**	**4,879**	**-33**	**-37**	**10,087**	**15,896**

CONSOLIDATED CASH FLOW STATEMENT

1,000 €	1-6/2026	1-6/2025	1-12/2025
Profit for the period	**422**	**564**	**414**
Adjustments	1,014	1,308	1,794
Change in working capital	357	724	740
Received interest income	0	0	1
Paid interest expenses	-170	-175	-283
Paid taxes	-4	-5	-11
Cash flow from operating activities	**1,620**	**2,417**	**2,655**
Investments	-3,066	-364	-891
Proceeds from sale of property, plant and equipment	0	0	0
Cash flow from investing activities	**-3,066**	**-364**	**-891**
Increase in financing	2,032	0	40
Directed share issue	0	0	3,200
Decrease in financing	-403	-2,411	-4,383
Decrease in lease liabilities	-66	-30	-62
Cash flow from financing activities	**1,564**	**-2,441**	**-1,204**
Change in cash and cash equivalents	118	-389	560
Cash and cash equivalents at the beginning of period	1,798	1,377	1,377
Effects of exchange rate changes on cash and cash equivalents	64	-94	-140
Cash and cash equivalents at the end of period	**1,980**	**895**	**1,798**

KEY INDICATORS

	Q2/2026	Q1/2026	Q4/2025	Q3/2025	2025
Net sales, M€	10.6	9.7	8.9	8.8	38.2
Operating result before depreciation (EBITDA), M€	0.7	0.6	-0.1	0.6	2.3
Operating result (EBIT), M€	0.4	0.2	-0.4	0.3	0.9
of net sales, %	*4%*	*2%*	*-5%*	*4%*	*2%*
Profit/loss before taxes, M€	0.3	0.2	-0.5	0.2	0.5
of net sales, %	*3%*	*2%*	*-5%*	*3%*	*1%*
Net profit/loss for the period, M€	0.2	0.2	-0.3	0.2	0.4
of net sales, %	*2%*	*2%*	*-4%*	*2%*	*1%*
Received orders	12.9	12.2	13.3	5.7	39.3
Order book at the end of period	25.9	23.5	21.1	16.6	21.1
Equity ratio, %	61%	64%	65%	61%	65%
Gearing, %	12%	11%	5%	22%	5%
Gross investments in fixed assets, M€	1.2	1.8	0.2	0.3	0.9
of net sales, %	*12%*	*19%*	*3%*	*3%*	*2%*
Personnel, end of the quarter	171	172	170	169	170
Earnings/share (EPS), €	0.03	0.02	-0.04	0.03	0.06
Equity/share, €	2.55	2.51	2.48	2.35	2.48

The Alternative Performance Measures (APM) used by the Group

Aspocomp presents in its financial reporting alternative performance measures, which describe businesses' financial performance and its development as well as investments and return on equity. In addition to accounting measures which are defined or specified in IFRS, alternative performance measures complement and explain presented information. Aspocomp presents in its financial reporting the following alternative performance measures:

EBITDA	=	Earnings before interests, taxes, depreciations and amortizations *EBITDA indicates the result of operations before depreciations, financial items and income taxes. It is an important key figure, as it shows the profit margin on net sales after operating expenses are deducted.*
Operating result	=	Earnings before income taxes and financial income and expenses presented in the IFRS consolidated income statement. *The operating result indicates the financial profitability of operations and their development.*
Profit/loss before taxes	=	The result before income taxes presented in the IFRS consolidated statements.
Equity ratio, %	=	$\frac{\text{Equity}}{\text{Total assets - advances received}} \times 100$
Gearing, %	=	$\frac{\text{Net interest-bearing liabilities}}{\text{Total equity}} \times 100$ *Gearing indicates the ratio of capital invested in the company by shareholders and interest-bearing debt to financiers. A high gearing ratio is a risk factor that may limit a company's growth opportunities and financial latitude.*
Gross investments	=	Acquisitions of long-term intangible and tangible assets (gross amount).
Interest bearing net debt/Ebitda	=	$\frac{\text{Interest-bearing liabilities – cash and cash equivalents}}{\text{Ebitda 12 months}}$
Order intake	=	Order book at the end of the reporting period = order book at the end of the previous reporting period + realized revenue during the reporting period
Order book	=	Undelivered customer orders at the end of the financial period.
Cash flow from operating activities	=	Profit for the period + non-cash transactions +- other adjustments +- change in working capital + received interest income – paid interest expenses – paid taxes

CONTINGENT LIABILITIES

1,000 €	6/2026	6/2025	12/2025
Business mortgage	11,200	6,000	11,200
Mortage of land leasehold rights	5,214	3,498	5,214
Guaranteed contingent liability towards the Finnish Customs	35	35	35
Total	**16,449**	**9,533**	**16,449**

Further information
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Aspocomp – heart of your technology

A printed circuit board (PCB) is used for electrical interconnection and as a component assembly platform in electronic devices. Aspocomp provides PCB technology design, testing and logistics services over the entire lifecycle of a product. The company's own production and extensive international partner network guarantee cost-effectiveness and reliable deliveries.

Aspocomp's customers are companies that design and manufacture telecommunication systems and equipment, automotive and industrial electronics, and systems for testing semiconductor components for security technology. The company has customers around the world and most of its net sales are generated by exports.

Aspocomp is headquartered in Espoo and its plant is in Oulu, one of Finland's major technology hubs.

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