ASPOCOMP

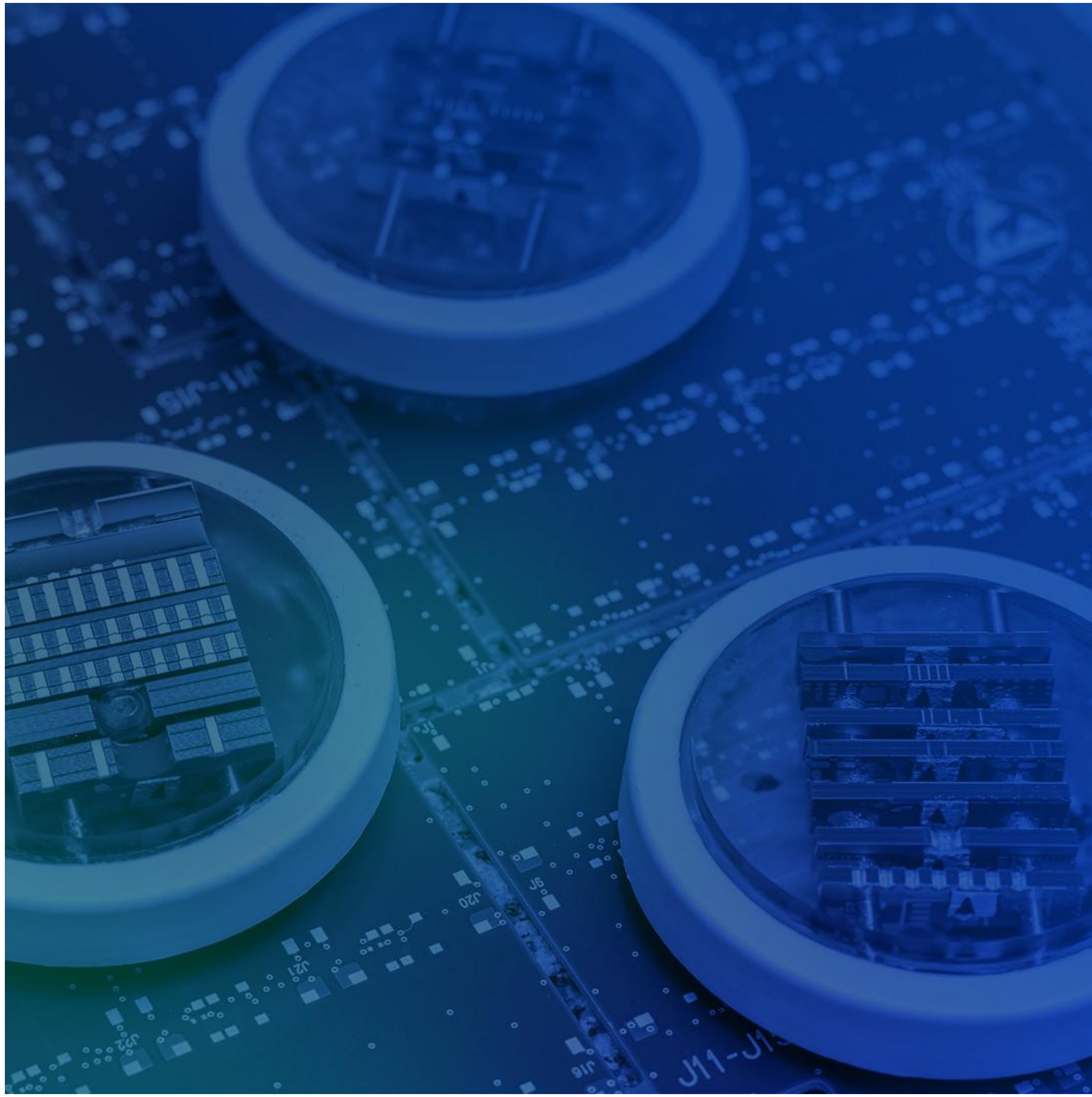
Heart of your technology

INTERIM REPORT JANUARY-SEPTEMBER 2025 // MANU SKYTTÄ, OCTOBER 30,2025

Contents

Overview Q3/2025

- Net sales amounted to EUR 8.8 million (year-on-year increase of 39%) and operating result amounted to EUR 0.3 million (improved year-on-year by EUR 1.5 million).
- Demand stayed robust and machinery breakdown at the plant affected the net sales and profitability.
  - Strong order book and production operating at a good utilization rate.
  - Net sales and operating result were negatively affected by an equipment failure at the plant in the early part of the period, which delayed production. In addition, the operating result was affected by the weaker margin orders received in spring 2024.
- Demand remained high, especially in the Semiconductor Industry customer segment. Demand in the Security, Defense and Aerospace segment also continued to grow.
- Ms. Terhi Launis, M.Sc. (Econ.), started as CFO as of Sep. 1, 2025.



Q3/2025 in brief

- Third-quarter net sales EUR 8,8 (6.4) million, increase of 39%
- Operating result EUR 0.3 (-1.2) million, 3.6% (-18.8%) of net sales
- Earnings per share EUR 0.03 (-0.20)
- Operative cash flow EUR 0.5 (-1.3) million
- Equity ratio 61,2% (56.5%)
- Order book at the end of the review period EUR 16.6 (19.1) million, decrease of 13%

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1-9/2025

- January-September net sales amounted to EUR 29.3 (19.7) million, increase of 49%
- Operating result EUR 1.3 (-4.0) million, 4.5% (-20.6%) of net sales
- Earning per share, EUR 0.11 (-0.6)
- Operative cash flow EUR 3.0 (-4.4) million
- Equity ratio 61.2% (56.5%)
- Orders received EUR 26.0 (28.3) million, decrease of 8%
- Order book at the end of the review period EUR 16.6 (19.1) million, decrease of 13%

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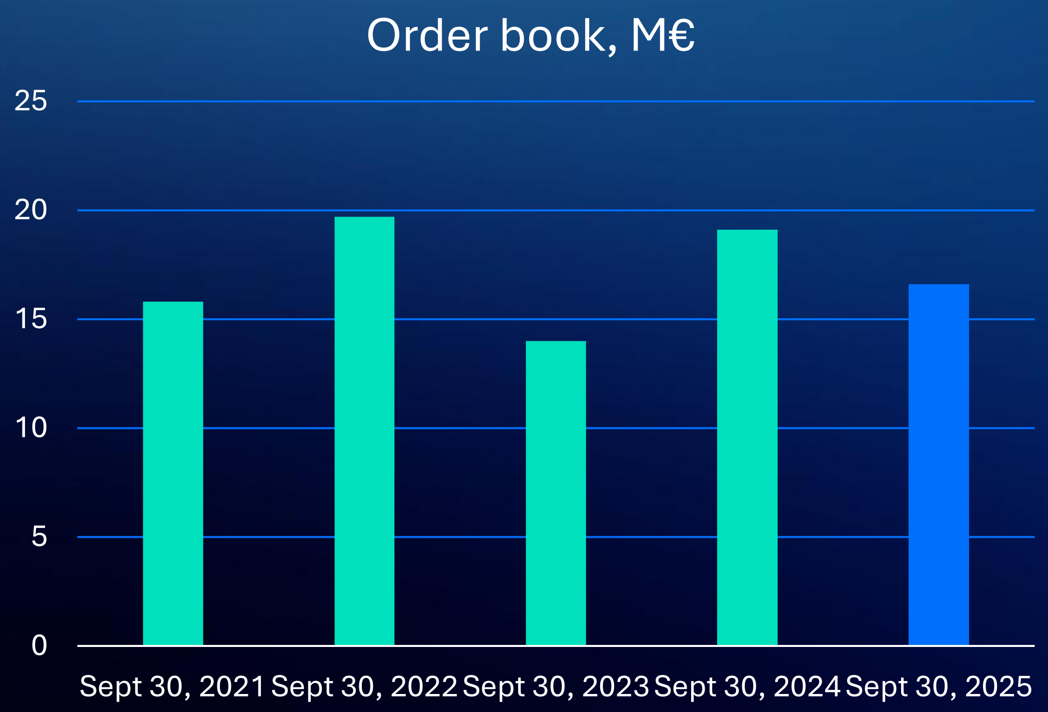
2021–2025

Key figures

Order book amounted to EUR 16.6 million



- Demand stayed robust especially within the Semiconductor Industry segment and in the Security, Defence and Aerospace customer segment.
- Order book at the end of the review period was EUR 16.6 million, of which, EUR 10.2 million has been scheduled for delivery in 2025.

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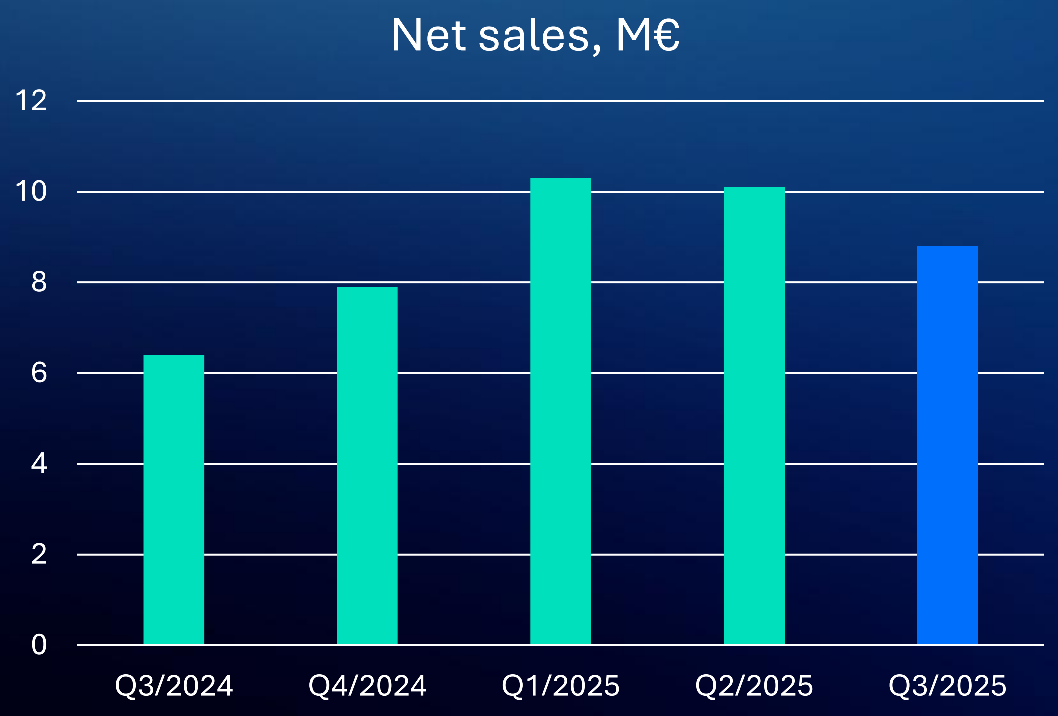
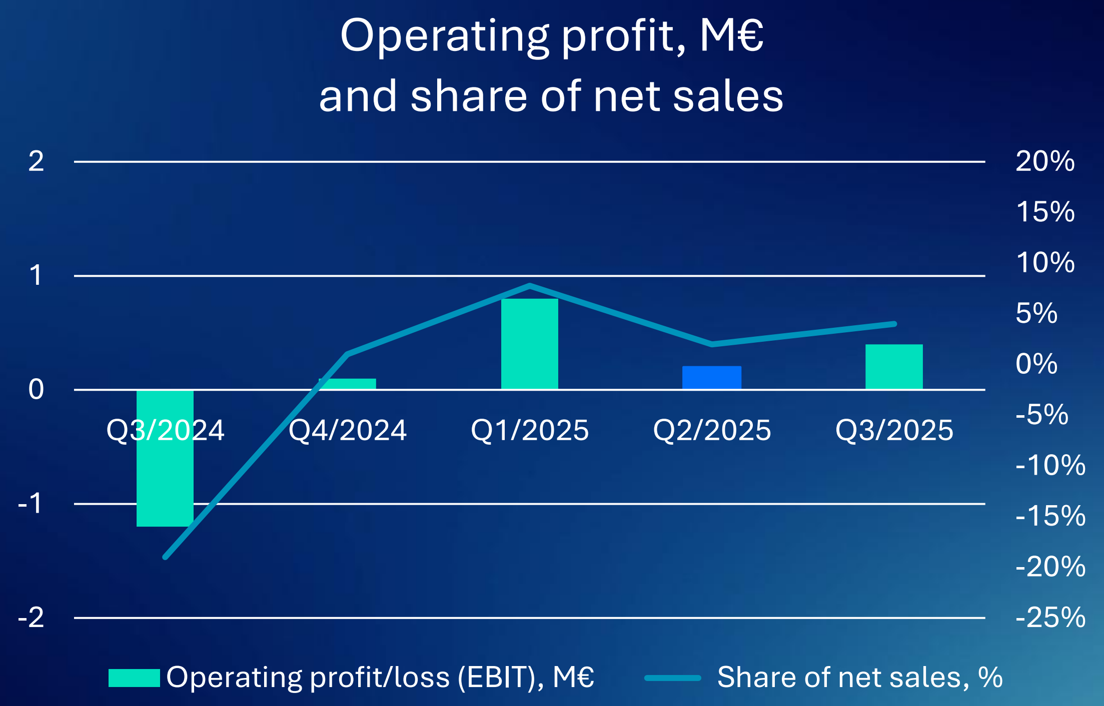
2024-2025 quarterly key figures





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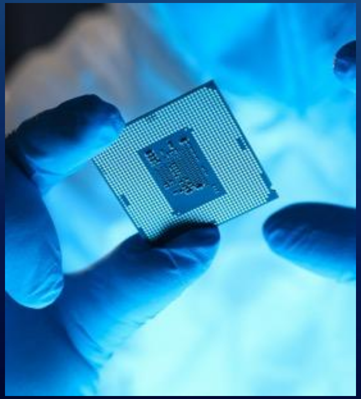
Q3/2025

Sales by Segment

Sales by segment in Q3 /2025



46 %

SEMICONDUCTOR INDUSTRY

25 %

SECURITY, DEFENSE & AEROSPACE

16 %

AUTOMOTIVE

7 %

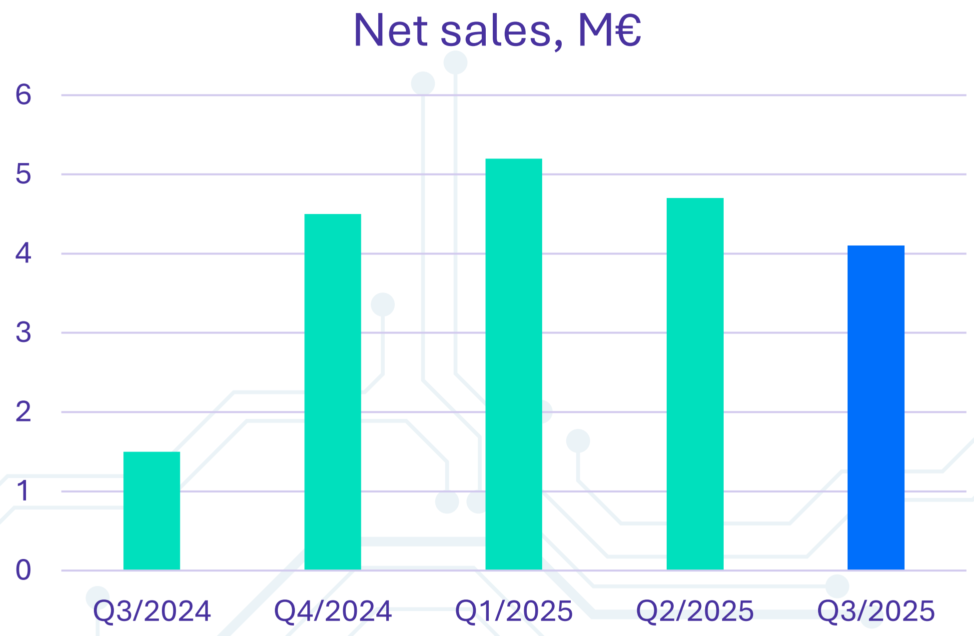
INDUSTRIAL ELECTRONICS

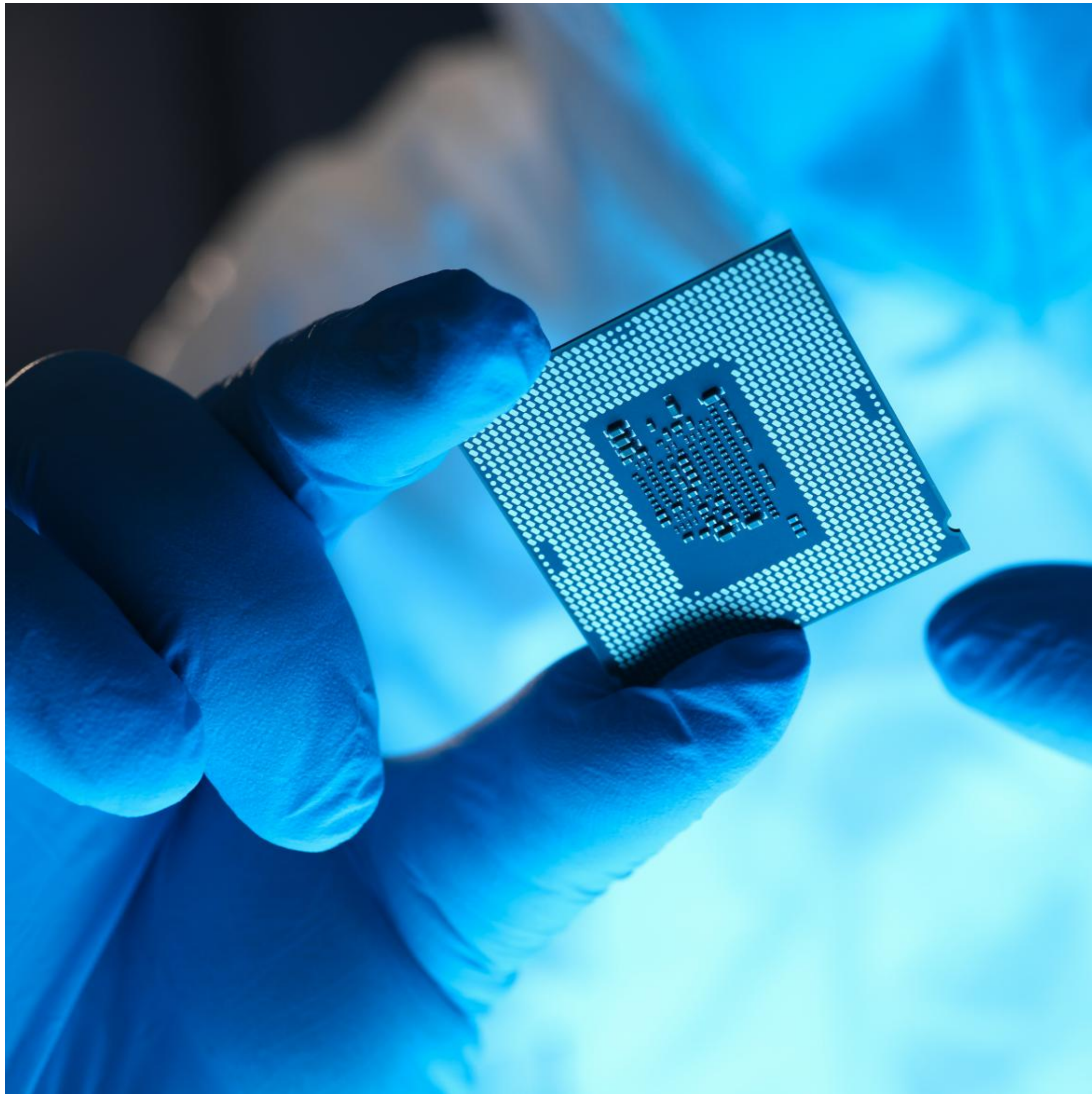
6 %

TELECOMMUNICATION

Semiconductor Industry

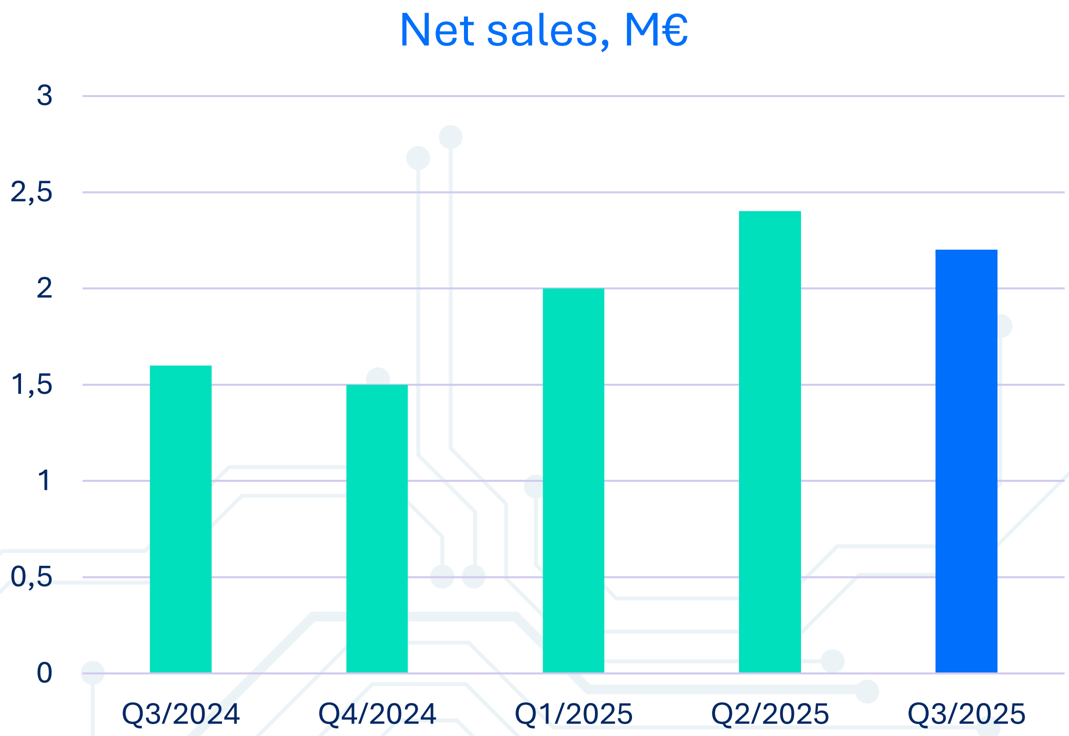
- Q3 net sales amounted to EUR 4.1 million, year-on-year increase of 172%.
- Demand remained at a high level in Q3.





Security, Defence & Aerospace

- Demand growth remained strong in Q3.
- Net sales increased by 34% to EUR 2.2 million.



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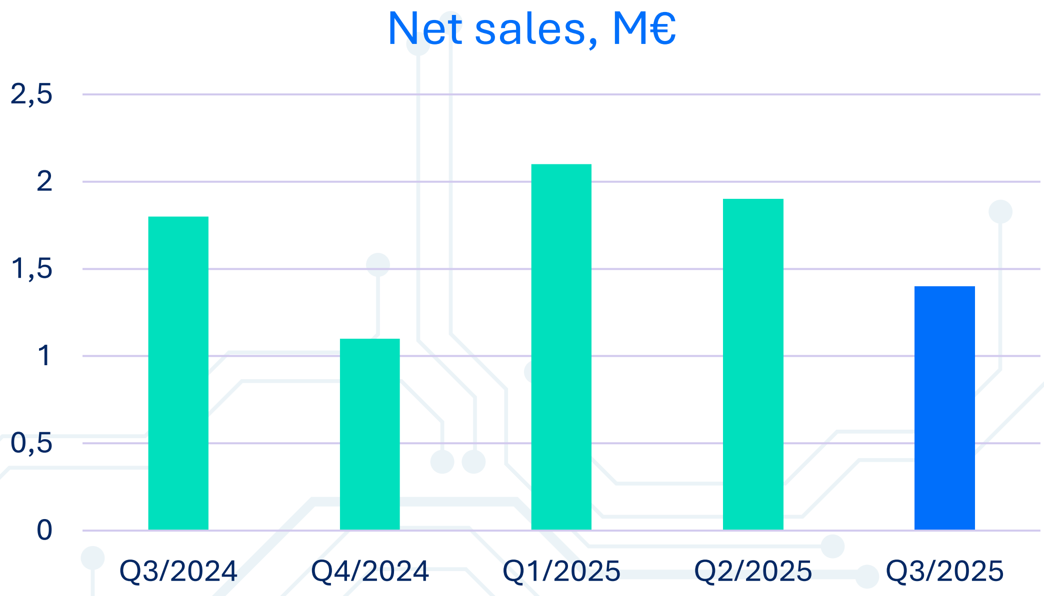
Automotive

- Q3 net sales amounted to EUR 1.4 million. Decrease of 23% compared to Q3/2024.
- The decrease in net sales in the customer segment was due to weak demand from end customers.



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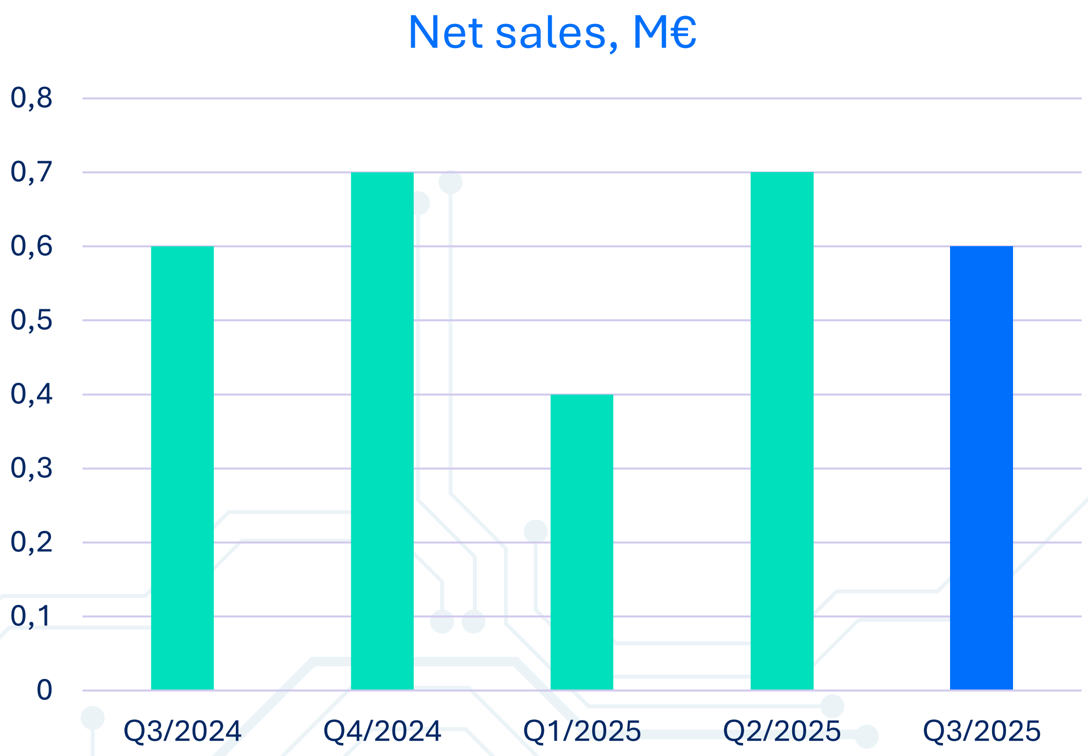
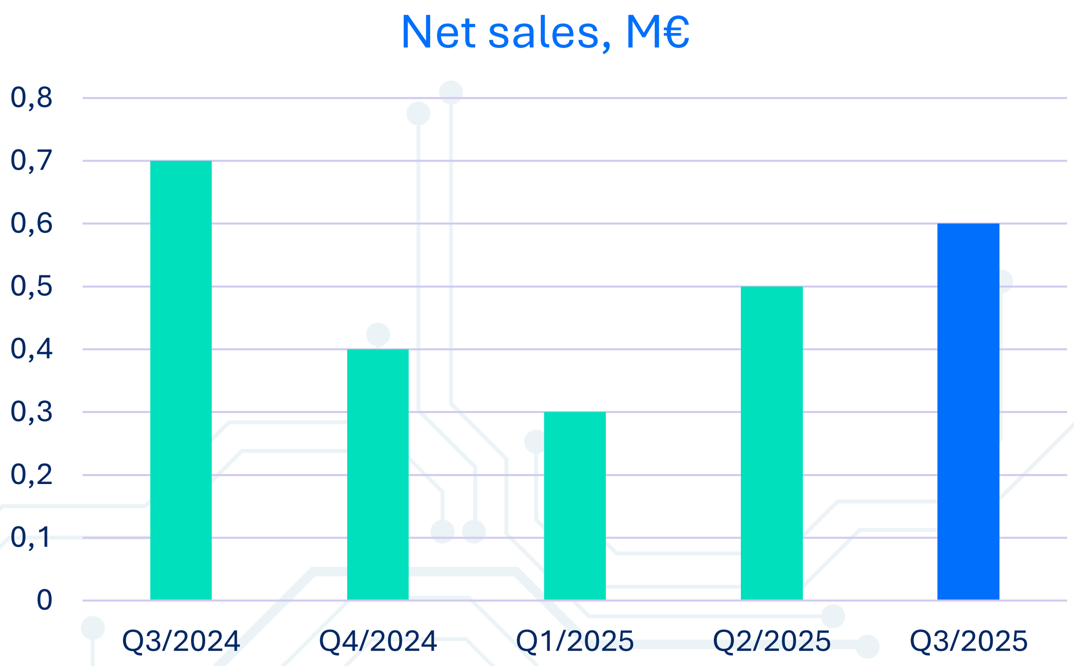
Telecommunication

- Q3 net sales amounted to EUR 0.6 million, year-on-year decrease of 21%.



Industrial Electronics

- Q3 net sales amounted to EUR 0.6 million, a decrease of 11% compared to Q3/2024.



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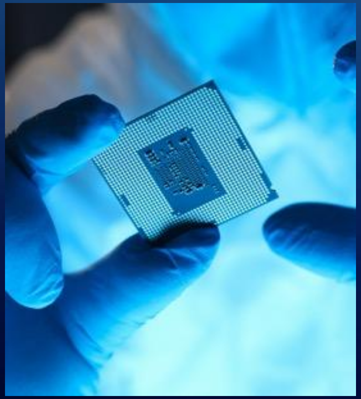
Sales by segment in 1-9 /2025



51 %

SEMICONDUCTOR INDUSTRY

21 %

AUTOMOTIVE

19 %

SECURITY, DEFENSE & AEROSPACE

3 %

INDUSTRIAL ELECTRONICS

7 %

TELECOMMUNICATION

Outlook for 2025

- Aspocomp reiterates the guidance that was published on February 26, 2025.
- In 2025, the demand for Aspocomp's products is expected to remain solid. In particular, demand in the semiconductor market is expected to develop favorably due to significant investments in AI applications and data centers. Good growth in demand is also expected to continue in the Security, Defense and Aerospace customer segments.
- Aspocomp estimates that its net sales for 2025 will grow significantly from the 2024 level, and its operating result for 2025 will turn clearly profitable.
- In 2024, net sales amounted to EUR 27.6 million, and the operating result was a loss of EUR 4.0 million.

Additional material

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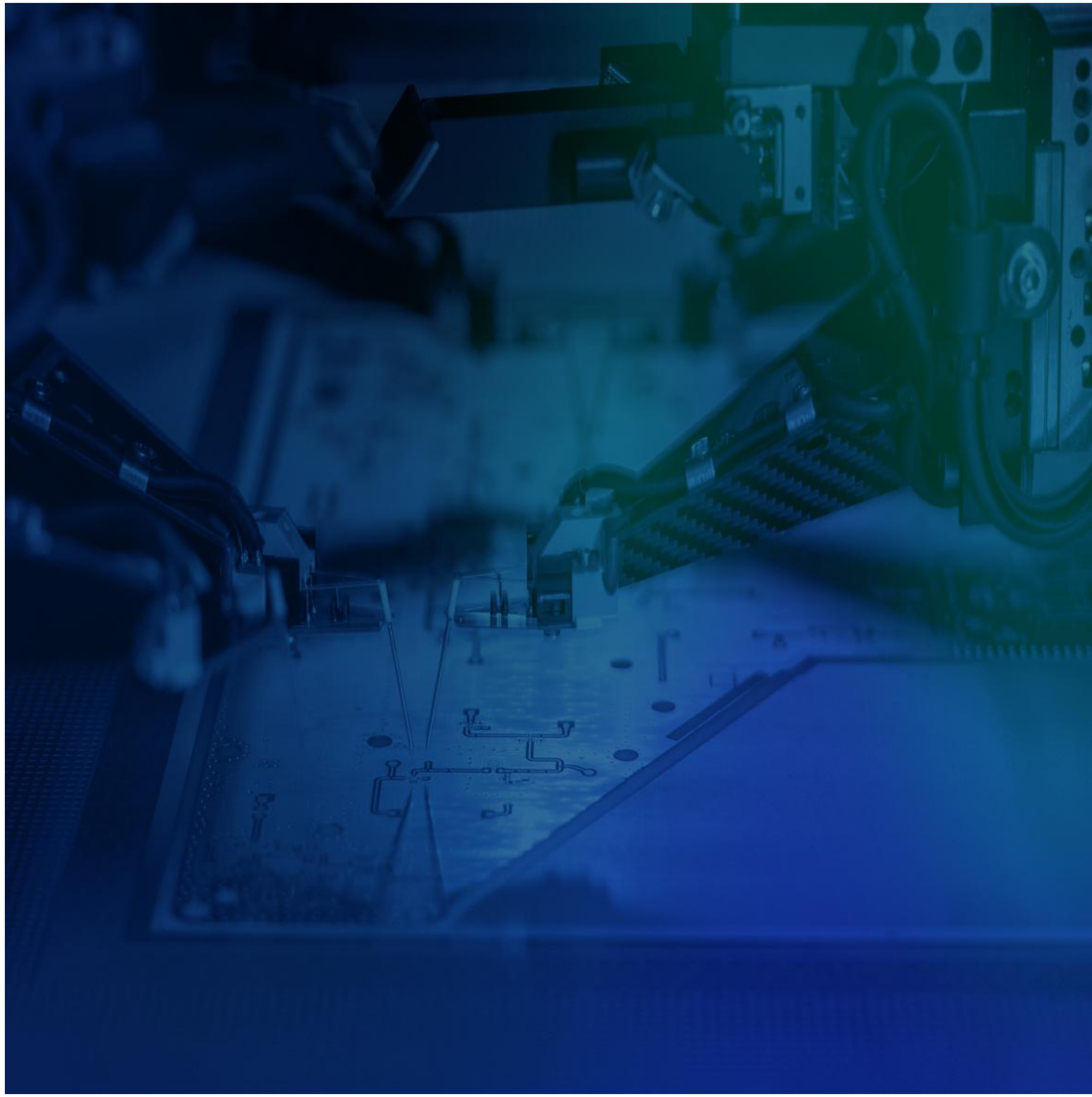
Major shareholders, September 30, 2025

	10 major shareholders, September 30, 2025	Shares	Ownership, %
1	Joensuun Kauppa ja Kone Oy	1,200,467	17.53
2	Etola Group Oy	1,001,004	14.61
3	Mandatum Henkivakuutusosakeyhtiö	348,863	5.09
4	Montonen Mikko	325,551	4.75
5	Etola Erkki	300,000	4.38
6	Nordea Life Assurance Finland Limited	275,000	4.02
7	Lahdenperä Matti	120,350	1.76
8	Koskinen Jouni	115,016	1.68
9	Yli-Krekola Antti	113,503	1.66
10	Lauren Karri-Pekka	105,421	1.54
	10 major shareholders total	**3,905,175**	**57.02**
	Other shareholders	2,944,065	42.98
	Total shares	**6,849,240**	**100**



Board of Directors

Ville Vuori

Chairman of the Board

Kaisa Kokkonen

Vice Chairman of the Board

Jenni Enroth

Member

Anssi Korhonen

Member

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Management Team

Manu Skyttä

President and CEO

Antti Ojala

CCO and Deputy CEO

Pekka Holopainen

COO

Hanna-Leena Keskitalo

HR Director

Terhi Launis

CFO

Mitri Mattila

CTO

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